# Exhibit A

# UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Ref. Nos. 5202, 5601, 5617, 5620, 5624, 5626, 7090
Debtors.	(Jointly Administered)
FTX TRADING LTD., et al., 1	Case No. 22-11068 (JTD)
In re:	Chapter 11

#### ORDER APPROVING STIPULATION AND AGREED SCHEDULING ORDER

Upon the *Certification of Counsel* (the "<u>Certification</u>") and the *Stipulation and Agreed Scheduling Order* (the "<u>Stipulation</u>")<sup>2</sup> entered into between the Debtors, Boba Foundation, Oxy, LS, Maps, and TMSI, attached hereto as <u>Exhibit 1</u>, and this Court having jurisdiction to consider the Certification and approval of the Stipulation pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and it appearing that sufficient notice of the Stipulation has been given under the circumstances; and after due deliberation and sufficient cause appearing therefor;

#### IT IS HEREBY ORDERED THAT:

1. The Stipulation is hereby APPROVED.

The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Stipulation or the Certification, as applicable.

- 2. The failure to specifically include or reference any particular term or provision of the Stipulation in this Order shall not diminish or impair the effectiveness of such term or provision as all terms and provisions of the Stipulation are incorporated fully herein.
- 3. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Stipulation or the implementation of this Order.

Dated:		
Wi	lmington, Delaware	The Honorable John T. Dorsey
	_	United States Bankruptcy Judge

# Exhibit 1

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FTX TRADING LTD., et al., 1

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

#### STIPULATION AND AGREED SCHEDULING ORDER

This stipulation and agreed scheduling order (the "Stipulation") is made and entered into by and among (i) FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (collectively, the "Debtors"), (ii) Boba Foundation, (iii) Fondation Serendipity, Fondation Elements, Serendipity Network Ltd and Liquidity Network Ltd (collectively, "Oxy"), (iv) Lavanda Sands L.L.C. ("LS"), (v) Maps Vault Limited ("Maps"), and (vi) TMSI SEZC Ltd. ("TMSI" and, together with Boba Foundation, Oxy, LS and Maps the "Objectors," and together with the Debtors, the "Parties"), by and through their respective undersigned counsel. In support of this Stipulation, the Parties respectfully state as follows:

WHEREAS, on December 27, 2023, the Debtors filed the *Motion of Debtors to Estimate Claims Based on Digital Assets* [D.I. 5202] (the "Motion");

The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

WHEREAS, on January 11, 2024, Boba Foundation filed the *Opposition of Boba Foundation to Motion of Debtors to Estimate Claims Based on Digital Assets and Request for Continued Hearing* [D.I. 5601] (the "Boba Objection");

WHEREAS, on January 11, 2024, Oxy filed the *Preliminary Objection of Fondation Serendipity, Fondation Elements, Serendipity Networks Ltd and Liquidity Network Ltd to the FTX Debtors' Motion to Estimate Claims Based on Digital Assets* [D.I. 5617] (the "Oxy Objection");

WHEREAS, on January 11, 2024 LS filed the *Joinder in Preliminary Objection of Fondation Serendipity, Fondation Elements, Serendipity Networks Ltd and Liquidity Network Ltd to the FTX Debtors' Motion to Estimate Claims Based on Digital Assets* [D.I. 5624] (the "LS Joinder");

WHEREAS, on January 11, 2024, Maps filed the *Preliminary Objection of Maps Vault Limited to Motion of Debtors to Estimate Claims Based on Digital Assets* [D.I. 5620] (the "Maps Objection");

WHEREAS, on January 11, 2024, TMSI filed the *Limited Objection of TMSI SEZC*Ltd. to Motion of Debtors to Estimate Claims Based on Digital Assets [D.I. 5626] (the "TMSI Objection");

WHEREAS, on January 31, 2024, the United States Bankruptcy Court for the District of Delaware (the "Court") held a hearing (the "Hearing"), and granted the Motion as set forth on the record of the Hearing;

WHEREAS, on February 7, 2024, the Court entered the *Order Granting Motion of Debtors to Estimate Claims Based on Digital Assets* [D.I. 7090] (the "Order"), which excluded

certain Digital Assets to be valued following further proceedings as set forth in paragraph 9 of the Order (the "Deferred Digital Assets");

WHEREAS the Parties have discussed in good faith a schedule with respect to the Deferred Digital Assets;

**NOW, THEREFORE,** it is hereby stipulated and agreed, and upon approval by the Court it shall be **SO ORDERED:** 

1. <u>Agreed Scheduling Order</u>. The Parties agree to the following scheduling order (the "<u>Agreed Scheduling Order</u>"):

EVENT	DEADLINE
Maps to issue document requests	January 5, 2024
Debtors to respond to Maps' document requests and produce non-privileged, responsive documents	On or before January 12, 2024
Deadline for Maps and Oxy to submit expert disclosures and report/rebuttal to Debtors' disclosures/report	January 26, 2024
First Evidentiary Hearing	January 31, 2024
Deadline for Debtors to submit expert rebuttal report to Maps and Oxy	February 9, 2024
Deadline for Maps and Oxy to issue supplemental document requests and any interrogatories <sup>2</sup>	February 10, 2024
Deadline for TMSI and/or Boba to submit expert disclosures and report/rebuttal to Debtors' disclosures/report	February 16, 2024
Deadline for Debtors to respond to Maps' and Oxy's supplemental discovery requests and produce non-privileged, responsive documents in response to the supplemental document requests	February 17, 2024

<sup>&</sup>lt;sup>2</sup> The Debtors rights and defenses with respect to any discovery served are fully reserved.

Deadline for the Parties to Identify any Witnesses for the Evidentiary Hearing with Respect to the Deferred Digital Assets	February 21, 2024
Deadline for Debtors to submit any expert rebuttal report to TMSI and/or Boba	February 24, 2024
Deadline for Parties to complete expert depositions	March 1, 2024
Deadline for Objectors to file response to the Motion	March 8, 2024
Deadline for Debtors to file reply to Objectors' responses to Motion	March 17, 2024
Deadline for Parties to submit Joint Pretrial Order	March 18, 2024
Evidentiary Hearing on Motion with Respect to the Deferred Digital Assets	March 20, 2024

- 2. Pending approval of this Stipulation by the Court, each of the Parties agrees that it is and will be bound by this Stipulation and waives any right to object to approval by the Court.
- 3. If approved by the Court, the Agreed Scheduling Order shall be modified only by a writing signed by all Parties approved by the Court, or otherwise upon entry of an order of the Court entered upon notice to the Parties.
- 4. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of the Proposed Scheduling Order.

Dated: February 7, 2024 Wilmington, Delaware

#### LANDIS RATH & COBB LLP

### /s/ Kimberly A. Brown

Adam G. Landis (No. 3407) Kimberly A. Brown (No. 5138) Matthew R. Pierce (No. 5946) 919 Market Street, Suite 1800 Wilmington, Delaware 19801 Telephone: (302) 467-4400 Facsimile: (302) 467-4450

E-mail: landis@lrclaw.com brown@lrclaw.com pierce@lrclaw.com

-and-

#### SULLIVAN & CROMWELL LLP

Andrew G. Dietderich (admitted *pro hac vice*) James L. Bromley (admitted *pro hac vice*) Brian D. Glueckstein (admitted *pro hac vice*) Alexa J. Kranzley (admitted *pro hac vice*) 125 Broad Street

New York, New York 10004 Telephone: (212) 558-4000 Facsimile: (212) 558-3588

E-mail: dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com

Counsel for the Debtors and Debtors-in-Possession

#### **DLA PIPER LLP (US)**

### /s/ Aaron S. Applebaum

Aaron S. Applebaum (DE # 5587) 1201 N. Market Street, Suite 2100 Wilmington, DE 19801

Telephone: (302) 468-5700

Email: aaron.applebaum@us.dlapiper.com

-and-

Dennis C. O'Donnell (admitted *pro hac vice*)
DLA PIPER LLP (US)
1251 Avenue of the Americas
New York, NY 10020

Telephone: (212) 335-4500 Facsimile: (212) 335-4501

Email: dennis.odonnell@us.dlapiper.com

-and-

Jeffrey Torosian (admitted *pro hac vice*) DLA PIPER LLP (US) 444 W. Lake Street, Suite 900 Chicago, IL 60606

Telephone: (312) 368-4000

Email: jeffrey.torosian@dlapiper.com

Counsel to Maps Vault Ltd.

#### REED SMITH LLP

/s/ Kurt F. Gwynne

Kurt F. Gwynne, Esq. 1201 North Market Street Suite 1500 Wilmington, DE 19801-1163 Telephone: (302) 778-7500 Facsimile: (302) 778-7575

E-mail: kgwynne@reedsmith.com

-and-

Aaron Javian, Esq. (admitted *pro hac vice*) 599 Lexington Avenue New York, NY 10022 Telephone: (212) 521-5400

Facsimile: (212) 521-5450 E-mail: ajavian@reedsmith.com

Counsel to Fondation Serendipity, Fondation Elements, Serendipity Network Ltd and Liquidity Network Ltd

### **BIELLI & KLAUDER, LLC**

/s/ David M. Klauder

David M. Klauder, Esquire (No. 5769) 1204 N. King Street

Wilmington, DE 19801 Phone: (302) 803-4600

Email: dklauder@bk-legal.com

-and-

#### **CROWELL & MORING LLP**

Frederick Hyman, Esquire (admitted *pro hac vice*) 590 Madison Ave. New York, NY 10022 Wilmington, DE 19801-1163 Phone: (212) 803-4028

E-mail: fhyman@crowell.com

Counsel for Lavanda Sands, L.L.C.

By: /s/ Mark Minuti

### **SAUL EWING LLP**

Mark Minuti (DE Bar No. 2659)
Monique B. DiSabatino (DE Bar No. 6027)
1201 N. Market Street, Suite 2300
P.O. Box 1266
Wilmington, DE 19899
Telephone: (302) 421-6800
Fax: (302) 421-6813
mark.minuti@saul.com
monique.disabatino@saul.com

-and-

#### KATTEN MUCHIN ROSENMAN LLP

Peter A. Siddiqui (admitted *pro hac vice*) Ethan D. Trotz (admitted *pro hac vice*) 525 W. Monroe Street Chicago, Illinois 60661 Telephone: (312) 902-5200 peter.siddiqui@katten.com ethan.trotz@katten.com

Attorneys for TMSI SEZC Ltd.

#### KELLER BENVENUTTI KIM LLP

/s/ Traci Shafroth

Tobias S. Keller (admitted pro hac vice) Traci Shafroth (admitted pro hac vice) 425 Market Street, 26th Floor San Francisco, California 94105 Telephone: (415) 496-6723

Email: tkeller@kbkllp.com tshafroth@kbkllp.com

-and-

## PASHMAN STEIN WALDER HAYDEN, P.C.

John W. Weiss (Del. Bar 4160) 1007 North Orange Street, 4th Floor #183 Wilmington, DE 19801 Telephone: (302) 592-6496 Email: jweiss@pashmanstein.com

Counsel for Boba Foundation